

ORDER FORM INSIDE

This Holiday Season, Show Your Appreciation to Your Supportive Peers, Long-Time Colleagues—and Best Referring Doctors

Thank the doctors who support your practice . . . with a gift membership to The McGill Advisory



THE PERFECT WAY TO EXPRESS YOUR GRATITUDE

Since 1986, tens of thousands of doctors have trusted The McGill Advisory to reach their financial goals faster with higher profits, lower taxes, and wealth preservation for a secure retirement. Now, doctors are turning to The McGill Advisory even more—to successfully navigate the financial impact of COVID-19. Your gift passes this knowledge, wisdom, and proven results on to your recipients—and shows them you care. Benefits include:

- ◆ **24/7 online access** to a searchable Member Resource Center with current issues *plus* article archive, Q & A library, calculators, special reports, and templated forms/guides/letters to save time and eliminate guesswork (\$1,000+ value!)
- ◆ **12 print issues delivered**—with your compliments—to recipients monthly (\$297 value!)
- ◆ **10% discount** off McGill & Hill Group CE seminars and webinars, plus exclusive member webcasts

HELP YOUR PRACTICE AND BENEFIT OTHERS

- ◆ **Show appreciation and keep your practice top of mind:** Every monthly print issue is delivered “**Compliments of Your Name**”—a continual reminder of your gratitude. Plus, recipients receive a personalized gift package with a welcome letter notifying them of your generosity.
- ◆ **Personal discount:** Start or renew your own membership to The McGill Advisory at the special gift rate (*minimum of one gift other than yourself*) and receive ALL the same member benefits as your recipients (see above)!
- ◆ **Help underprivileged children:** A portion of every membership is donated to Smile for a Lifetime Foundation (www.s4l.org) to help kids in need receive beautiful smiles.

GIVING IS EASY—USE ORDER FORM INSIDE OR CALL 888.249.7537

THE MCGILL ADVISORY GIFT MEMBERSHIP ORDER FORM

4 simple steps make gift giving easy!

STEP 1: YOUR (GIFT GIVER'S) INFORMATION

Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: _____ Fax: _____

Email: _____

Contact Person (other than doctor): _____

STEP 2: FILL IN RECIPIENT NAMES ON NEXT PAGE

If using your own list or spreadsheet, please include each individual recipient's title, name, mailing address, phone number, and specialty.

GIFT MEMBERSHIP RATES

Rates apply to individual memberships only (no shared). Valid thru September 30, 2021.

Gift rate for personal membership requires minimum of one additional gift besides self.

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|-------------|--|--|--|
| 1-5 Gifts | \$209 per gift - SAVE \$88 each gift! | 21-30 Gifts | \$189 per gift - SAVE \$108 each gift! |
| 6-10 Gifts | \$204 per gift - SAVE \$93 each gift! | 31-40 Gifts | \$184 per gift - SAVE \$113 each gift! |
| 11-15 Gifts | \$199 per gift - SAVE \$98 each gift! | 41-50 Gifts | \$179 per gift - SAVE \$118 each gift! |
| 16-20 Gifts | \$194 per gift - SAVE \$103 each gift! | <i>For pricing of >50 gifts, call 888.249.7537.</i> | |

Surcharge of \$5-\$10 per gift applies to special mailing requests.

STEP 3: CONFIRM TOTAL AND PAYMENT FORM

Yes! Include my membership at the gift rate. No thanks. I don't want my own membership.

Total Gifts # _____ X Gift Rate (see above) _____ = TOTAL DUE \$ _____

Check enclosed payable to John K. McGill & Co.

Charge my: Visa MasterCard American Express Discover

Card #: _____ - _____ - _____ - _____ Exp Date: _____ / _____ Sec Code: _____

Cardholder Signature: _____

STEP 4: RETURN FOR PROCESSING WITH RECIPIENTS LIST

Email: newsletter@mcgillhillgroup.com *(for security purposes call 888.249.7537 with credit card)*

Fax: 704.323.4138

Mail: The McGill Advisory - ATTN: Gifts
8816 Red Oak Blvd., Suite 240, Charlotte, NC 28217

Call: 888.249.7537

Have questions or need help? Call 888.249.7537



YOUR LIST OF RECIPIENTS

Giver's Name: _____

Label My Gifts: "Compliments of _____"

A gift account is created for one individual doctor. If listing practice name, also include individual doctor name.

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Name: _____ Specialty: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone (required): (_____) _____ Email (optional): _____

Give the Gift of Personal and Professional Prosperity to Help Your Practice Grow!

Dr. Glenn Hemberger
Overland Park, KS

*"We appreciate receiving The McGill Advisory as a gift from one of our specialist dental partners. It has been a **wonderful resource contributing to our practice's steady growth** even during some turbulent economic times for dentistry. Thank you for all the valuable tax tips!"*

Dr. Wayne Kerr
Stockbridge, GA

*A long time subscriber to The McGill Advisory, a frequent attendee to lectures by John McGill...**I have benefitted enormously from the rich and detailed advice of this group!** It has been my experience that many of my peers 'pinch pennies' and resist subscribing to timely and beneficial newsletters to save a couple of bucks. In my humble opinion, the dollars I spend each year to glean the wisdom of John McGill and his team, are some of my dollars best spent.*

Dr. Ken Goldberg
Kingston, MA

*"By reading a recommendation about Social Security in your newsletter, my wife, Linda, and **I gained \$50,000+ just 9 days short of my filing deadline!** That certainly was a lucky break for us and I thank you for the service!!"*

Dr. H. Gene Hoge
Pocatello, ID

*"Malcom Gladwell in his book Outliers writes NOBODY becomes successful ALONE. In my dental career I was blessed to have mentors every step of the journey. The McGill Advisory was one of my mentors. Each month I learned about topics vital to me, presented by those with expertise in non-clinical areas that were current in management, marketing, tax issues, and finance. The career of dentistry is not a sprint but a marathon. The constant attention to **the detail of the business side of dentistry allowed me to retire with financial freedom.** For this I am truly grateful for The McGill Advisory and information I received for over 30 years."*

Dr. Robert, Meyer
Cary, NC

*"The McGill Advisory has served me well by keeping me up-to-date with the latest strategies in tax savings, managing staff, retirement planning, and more. For instance, from a single strategy regarding new rules in retirement plan funding, **I am saving between \$4,000-\$5,000 annually,** while my staff remains happy with the funding contributions; I would not have known about this money-saving tip without reading it first in your newsletter."*

Dr. Jim Geshay
Uniontown, PA

*"I want to express my appreciation for the access info you sent for The McGill Advisory newsletter. I have been a faithful subscriber for at least 15-20 years. I have to admit, I did not really think I would need the electronic version. So, although I knew for many months that this online capability existed, I just did not pursue signing up. Over the weekend, I did just that...and boy, do I wish I'd done this the day you announced the launch of the electronic newsletter. **All the archived editions are readily available;** and most importantly, the ability to search issues by topic and category is wonderful. Everything John and his co-authors write is brilliant. The website and online access is a fantastic tool! Definitely earned a position on the 'favorites bar' of my internet browser!"*

